



*Global Tel*Link Corporation*

has acquired the stock of



**Conversant Technologies, Inc. and
3V Technologies Incorporated**

*The undersigned initiated and served as
financial advisor to Conversant
Technologies, Inc. and 3V Technologies
Incorporated in the above transaction.*

THE BRECKENRIDGE GROUP, INC.
INVESTMENT BANKERS

October 12, 2011

Atlanta, Georgia

Transaction Summary

On October 12, 2011, **Global Tel*Link Corporation** completed the acquisition of **Conversant Technologies, Inc.** ("CTI") and **3V Technologies Incorporated** (together with CTI, the "Companies").

The Companies have been a leading provider of inmate telecommunications services to prisoners, jails, and other correctional facilities throughout the United States. Founded in 1995, the Companies have been known throughout the industry as an innovator in technology and services.

Through long-term contractual relationships, the Companies exclusively managed the communication needs for 42 federal, state, and county facilities across nine states. These facilities have the capacity to house approximately 20,000 inmates.

Global Tel*Link Corporation is one of the largest providers of phone services to the inmate telecommunications and offender management industry in the United States.

Based in Alabama, Global Tel*Link Corporation is principally owned by Veritas Capital and GS Direct, L.L.C., an investment arm of The Goldman Sachs Group, Inc.

The Breckenridge Group, Inc. ("Breckenridge") acted as the exclusive financial advisor to CTI and 3V in connection with the transaction.

About The Breckenridge Group, Inc.

Founded in 1987, Breckenridge is an Atlanta-based investment bank dedicated to advising middle-market companies in connection with mergers, acquisitions, divestitures, and institutional private placements of debt and equity. Drawing on a diverse base of knowledge and expertise, Breckenridge provides sophisticated financial advisory services to a wide range of middle-market companies – a universe that often has the greatest need for but the least access to professional advisory services.

Breckenridge's professionals have completed more than 250 financial advisory assignments representing over \$25 billion in transaction value. This breadth of advisory experience spans several industries and all transaction types. Breckenridge provides clients with the skills, information, and analyses to evaluate and execute complex financial transactions.

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